

Family + Shared Ownership

We guide you through complexity

Welcome to the Start of Summer

Here are a few things we've been up to, thinking about, and anticipating.

Summer 2021



Expand Your Thinking and Connect With Peers: Educational Opportunity

SEFOF 2021: Celebrating Enterprising Families and Their Resilience September 27-29, 2021

We know that families find a lot of value in learning from and networking with peers. Our clients have found that the South Eastern Family Office Forum (SEFOF) is an intimate setting for both formal and informal learning. Once again, Relative Solutions is an Educational Partner for SEFOF 2021. Partners and Senior Consultants Carolyn D. Greenspon and Rebecca A. Meyer will lead the Pre-Conference Workshop entitled "Mastering Family Meetings to Achieve Your Strategic Goals." We would be delighted to see you at the conference.

Learn More

Turbo Charge Your Strategic Planning: A Framework for Sustainable Families

Building Resilience in a Family Enterprise by Rebecca A. Meyer & Fredda Herz Brown



"Thinking about resilience as a muscle suggests that it can be thoughtfully and incrementally developed by use. It requires both exercise and effort to build. Once that's recognized, we become aware of the opportunities to develop resilience and the need to evaluate when help or a shortcut is benign and when it can undermine the development of resilience."

By engaging periodically in a strategic planning process, family enterprises can

build collective and individual resilience in their members. In this article for Trusts & Estates magazine, Rebecca A. Meyer and Fredda Herz Brown discuss the importance of looking for opportunities to foster resilience, and offer a strategic framework for family enterprises to follow.

Read More



Development Find Your Strategic Voice

Frontiers in Human Capital

by Carolyn D. Greenspon

leadership. However, despite these significant shifts... many women in family enterprises face challenges of lower expectations, fewer role models, limited opportunities for mentoring, and the need to overcome expectations from the past, which don't always correspond to their increased position." In this article for Family Business Magazine, Carolyn D. Greenspon discusses how though there have been increasing opportunities for women to directly contribute

to their family enterprises, there is still work to do to for them to be seen as

women feel more able to have a seat at the table and to provide meaningful

leaders, and discusses strategies women can employ to increase their influence in meaningful ways. **Read More**

Why Conversations Go Wrong Hidden Brain podcast with Deborah Tannen

Worth a Listen: Enhancing

Understanding

Communication to Optimize



get in the habit of seeing good intentions, yes, maybe you'll miss a few bad intentions and think better of a few people that don't deserve it, but the world will feel like a safer place whether you are right or not. But I think you'll be right more often than you realize."

For families that share assets, skillful communication is essential for sustainability

and resilience. If you have ever struggled with communication with those you are

close to (who hasn't?) or had a sense that you speak different languages, this Hidden Brain podcast may be useful. Linguist Deborah Tannen describes what the research tells us about how our conversational styles can cause unintended conflicts, and what we can do to communicate more effectively with the people in our lives.

Wishing you a happy and joyful summer,

Listen

Fredda, Carolyn, Rebecca, Cathy, Bryn, Karen and Vanessa



Relative Solutions guides families who share assets through the difficult questions that emerge from the shared risks and opportunities that impact their lives together. We provide a structured space that is neutral, objective, and conflict- free, so a family's best thinking can emerge to solve their most pressing challenges. Leveraging our proven process, families get the sense that change is possible, and are able to embrace tailored, practical solutions that have a substantive and lasting impact.







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